

ESG in Action: Driving Value and Mitigating Risk Across the Investment Cycle - Agenda



08:30	Registration and breakfast
09:00	Welcome and introductions Jennifer Wilson, Re:Co Insights
09:15	<p>The Regulatory Context: Sarah-Jane Denton & James Barnard, Travers Smith</p> <ul style="list-style-type: none"> • Task-force on Climate-Related Disclosures (TCFD) • Sustainable Finance Disclosure Regulation (SFDR) and its UK adoption • Sustainability reporting, sustainability outcomes and impact
10:30	LP Requirements and Expectations: from fundraising to reporting TBC
11:15	Break
11:30	Strategic prioritization in ESG: Identify your top priorities as a fund and determine what will make a difference to your portfolio companies Eric Bloom & Jennifer Wilson, Re:Co Insights
12:30	<p>Integrating responsible investment into the investment cycle Tim Clare, Anthesis</p> <p>Making an investment:</p> <ul style="list-style-type: none"> • Running an effective pre-investment analysis (due diligence, evaluation) • Analysing a company for its management and approach to the most material ESG issues • Board level engagement on the key issues

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13:30	Key takeaways and discussion Jennifer Wilson, Re:Co Insights
13:45	Lunch
14:30	<p>Integrating responsible investment into the investment cycle continued...</p> <ul style="list-style-type: none"> • Measuring ESG (quantitative and qualitative): Deciding what to measure and what to report on • Impact is not ESG but where's the intersection? <p>Maria Carradice, Mayfair Equity</p>
15:30	<p>ESG Open Forum</p> <ul style="list-style-type: none"> • Key environmental themes beyond climate • Greenwashing • Connecting ESG with value creation • What's next for ESG and the private markets <p>Jenn Wilson, Eric Bloom, Re:Co Insight & Luise O’Gorman, Aon</p>
16:15	Discuss questions and key takeaways Jennifer Wilson, Re:Co Insights
17:00	Close